IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

Applicant(s): Jones et al. : Group Art Unit: 3694

Serial No.: 10/676,056 : Examiner: Shahid R. Merchant

Filed: September 30, 2003

Attorney Docket No.: 006878.114502

For: METHOD AND SYSTEM FOR

ANALYZING A CAPITAL

STRUCTURE FOR A COMPANY

AMENDMENT IN RESPONSE TO APRIL 6, 2007 OFFICE ACTION

Mail Stop Amendment Commissioner for Patents Box 1450 Alexandria, VA 22313-1450

Dear Sir:

INTRODUCTORY COMMENTS:

This Amendment is filed in reply to the Office Action issued by the U.S. Patent and Trademark Office on April 6, 2007 in connection with the above-identified patent application. The April 6, 2007 Office Action provided a period of 3 months in which to file a response, i.e., by July 6, 2007. Accordingly, this Amendment is being timely filed.